

## Withdrawal of Share Capital/Notice of Resignation

### Part 1: Membership Details

Membership Number

Name(s)

Business Name (if applicable)

Unit/Street Number

Street Name

Suburb/Town

State

Postcode

Telephone/Mobile

### Part 2: Tax File Number

Tax File Number (TFN)

Or Exemption Code (refer overleaf)

### Part 3: Withdrawal Request Option (please circle A or B)

(A) Subject to the Co-operatives National Law Act 2013 and the Rules of The Co-operative, I/we wish to maintain membership and apply for the withdrawal of Share Capital from my/our account to reduce my/our Share Holding  
OR

(B) I/We resign from membership of the Co-operative and apply for the repayment in full of my/our Share Capital Account

Reason for withdrawing/resigning is (please tick one):

Left District

Personal

Deceased Estate

#### Office Use

Share Capital

\$

\$

Rebate/Interest at Call

\$

\$

### Part 4: Payment Details

Account Name (e.g. John Smith)

Donate to local charity - Lutheran Community Care

Signature of applicant(s)

Date

## FURTHER INFORMATION REGARDING TAX FILE NUMBERS

### Individual investors are required to quote a TFN:

- Joint investors are both required to quote TFN for both investors;
- Company investors are required to provide a TFN. If the Company investor is a trustee they can provide either the Company or the beneficiary TFN;
- Joint investors as trustees must provide either the TFN of the beneficiary or alternatively may provide the TFN for both trustees.

### Reasons for TFN Exemption:

Minors under 16 years of age are exempt from providing a TFN provided that the interest received for a given financial year is less than \$420.

If you receive any of the following pensions or benefits you are exempt from submitting your TFN:

- age pension;
- disability support pension;
- wife pension;
- carer payment;
- widow B pension;
- parenting payment single;
- special benefit;
- special needs pension;
- age, invalidity or partner service pension from Veterans' Affairs; or
- Defence Force income support allowance from Veterans' Affairs.

Please note that if you receive a superannuation pension, you are not exempt unless you also receive one of the above payments.

If an overseas resident, please state country for tax purposes.

Non-resident members, who are liable to pay non-resident withholding tax in respect of investment income, are taken to have quoted a tax file number in respect of the investment. Should your residency status change, please contact our office.

### Exemption Codes:

Type	Code to Report
Investor under 16	333333333 The date of birth must also be reported
Investor is a pensioner receiving a Centrelink (age or disability support) or Service (veteran's) pension	444444441
Investor is a recipient of another eligible Centrelink pension or benefit, such as parenting payment or widow allowance	444444442
Entity not required to lodge an income tax return	555555555
Investors in the business of providing consumer or business finance	666666666
Non-residents	888888888